



Regd. Office :
Bengal Eco Intelligent Park, Tower-1
Block - EM, Plot No. 3, Salt Lake City
Sector - V, 3rd & 15th Floor
Kolkata - 700 091, W.B.
TEL. : 71122334, 71122445
WEBSITE : www.haldiapetrochemicals.com
CIN : U24100WB2015PLC205383
GSTIN :19AAGCB2001F1Z9

25th April, 2024

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Sub: Intimation in respect of Centralized Database for Non – Convertible debentures issued by the Company

Pursuant to Chapter XIV of the Master Circular bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021 (updated as on 7th July, 2023), issued by Securities and Exchange Board of India, please find enclosed herewith the statement in respect of Centralized Database for corporate bonds/ debentures, as on 31st March, 2024.

You are requested to kindly take the same on record.

Thanking you,

Yours Sincerely,

For Haldia Petrochemicals Limited

Sarbani Mitra
Company Secretary
ACS 14906



Encl: As above

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE105U07014	01.07.2022	05.07.2022	2,500 NCD of Rs 10,00,000 each	First issue	BSE Limited
2.	INE105U07022	01.07.2022	05.07.2022	2,500 NCD of Rs 10,00,000 each	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220705-17>

3. Details of record date:

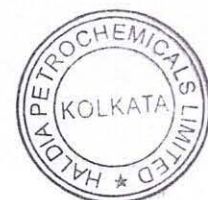
Sl. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/ redemption
1.	INE105U07014	23.06.2023	Interest	01.07.2023
2.	INE105U07022	23.06.2023	Interest	01.07.2023
3.	INE105U07014	22.09.2023	Interest	03.10.2023*
4.	INE105U07022	22.09.2023	Interest	03.10.2023*
5.	INE105U07014	21.12.2023	Interest	01.01.2024
6.	INE105U07022	21.12.2023	Interest	01.01.2024
7.	INE105U07014	22.03.2024	Interest	01.04.2024
8.	INE105U07022	22.03.2024	Interest	01.04.2024

* Interest Payment Due Date i.e. 01-10-2023 was a non-Business Day. Hence, as per terms of issuance of NCDs, interest was paid on the immediately succeeding Business Day i.e. 03-10-2023.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
INE105U07014	India Ratings & Research Private Limited	IND AA-	Negative	Reaffirm	18.09.2023	Verified	22.09.2023
INE105U07022	India Ratings	IND AA-	Negative	Reaffirm	18.09.2023	Verified	22.09.2023



	& Research Private Limited						
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b) Earlier rating details:

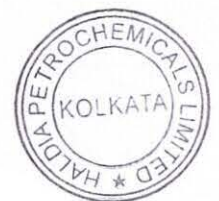
ISIN	Name of the CRA	Credit rating	Outlook	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
INE105U07014	India Ratings & Research Private Limited	IND AA-	Stable	Reaffirm	19.09.2022	Verified	19.09.2022
INE105U07022	India Ratings & Research Private Limited	IND AA-	Stable	Reaffirm	19.09.2022	Verified	19.09.2022

5. Payment Status:

a) Whether Interest payment/ ~~redemption payment~~ made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No.	Particulars	Details			
1.	ISIN	INE105U07014	INE105U07014	INE105U07014	INE105U07014
2.	Issue size	INR 250 Crore	INR 250 Crore	INR 250 Crore	INR 250 Crore
3.	Interest Amount to be paid on due date (gross)	Rs. 5,43,88,461.20/-	Rs. 54,986,338.80/-	Rs. 54,986,338.80/-	Rs. 5,43,88,661/-
4.	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly
5.	Change in frequency of payment (if any)	N.A.	N.A.	N.A.	N.A.
6.	Details of such change	N.A.	N.A.	N.A.	N.A.
7.	Interest payment record date	23.06.2023	22.09.2023	21.12.2023	22.03.2024
8.	Due date for interest payment	01.07.2023	01.10.2023	01.01.2024	01.04.2024



9.	Actual date for interest payment	01.07.2023	03.10.2023	01.01.2024	01.04.2024
10.	Amount of interest paid	Rs. 5,43,88,461.20/-	Rs. 49,487,705/-	Rs. 49,487,705/-	Rs. 4,89,49,796/-
11.	Date of last interest payment	01.01.2024	01.07.2023	03.10.2023	01.01.2024
12.	Reason for non-payment/ delay in payment	N.A.	Interest Payment Due Date i.e. 01-10-2023 was a non-Business Day. Hence, as per terms of issuance of NCDs, interest was paid on the immediately succeeding Business Day i.e. 03-10-2023.	N.A.	N.A.

Sl. No.	Particulars	Details			
1.	ISIN	INE105U07022	INE105U07022	INE105U07022	INE105U07022
2.	Issue size	INR 250 Crore	INR 250 Crore	INR 250 Crore	INR 250 Crore
3.	Interest Amount to be paid on due date (gross)	Rs. 5,56,31,830.60/-	Rs. 56,243,169.40 /-	Rs. 56,243,169.40/-	Rs. 5,56,31,830/-/-
4.	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly
5.	Change in frequency of payment (if any)	N.A.	N.A.	N.A.	N.A.
6.	Details of such change	N.A.	N.A.	N.A.	N.A.
7.	Interest payment record date	23.06.2023	22.09.2023	21.12.2023	22.03.2024
8.	Due date for interest payment	01.07.2023	01.10.2023	01.01.2024	01.04.2024
9.	Actual date for interest payment	01.07.2023	03.10.2023	01.01.2024	01.04.2024
10.	Amount of interest paid	Rs. 5,56,31,830.60/-	Rs. 50,618,852/-	Rs. 50,618,853/-	Rs. 5,00,68,648/-
11.	Date of last interest payment	03.04.2023	01.07.2023	03.10.2023	01.01.2024
12.	Reason for non-payment/ delay in payment	N.A.	Interest Payment Due Date i.e. 01-10-2023 was a non-Business Day. Hence, as per terms of	N.A.	N.A.



			issuance of NCDs, interest was paid on the immediately succeeding Business Day i.e. 03-10-2023	
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c) Details of redemption payments: Not Applicable.

Sl. No	Particulars	Details
1	ISIN	-
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **NO**

Nature of the issue	Issue size	Due date of Interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification

For Haldia Petrochemicals Limited

Sarbani Mitra
Company Secretary
(A14906)

